

Market Rules (MKT)

*In this attachment underlining indicates new text and striking through indicates deleted text.

APP 1 CONTENT OF A PROSPECTUS

....

A1.2 Securities note

A1.2.1 This table forms part of Rule 4.5.1(3)(c).

- A1.2.2** (1) The reference to an "Issuer" in this APP 1 is a reference to the Person offering Securities under the Prospectus as specified in Rule 1.1.1(2)(a) and (b).
- (2) An Issuer must include the specified information in relation to the Securities identified with a "✓" in this table which are the subject of the relevant Prospectus.
- (3) If an asterisk is used when identifying a Security, the requirement to provide the item of information for that Security is qualified as specified in the relevant item.

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								A1.2.2						
CONTENTS OF PROSPECTUS – SECURITIES NOTE								Shares	Warrants over Shares	Debentures	Warrants over Debentures	Certificates over Shares	Certificates over	Structured Products
....														
7. ASSET BACKED SECURITIES														
7.1	If the Securities or the underlying Securities are asset backed, describe all the material attributes of the asset backed Securities, including:							✓		✓		✓	✓	
	(a) information about the assets backing the Securities including:													

		A1.2.2						
CONTENTS OF PROSPECTUS – SECURITIES NOTE		Shares	Shares over Warrants over	Debentures	Debentures over Warrants over	Certificates over Shares	Certificates over	Structured Products
<p>....</p> <p>(f) details of arrangements or other matters that may impact repayment of the principal capital or return on that capital to the holders of the Securities, including:</p> <p>....</p> <p>(iv) if the assets backing the Securities include loans and Credit Agreements Facilities; the principal lending criteria and an indication of any loans which do not meet these criteria and any rights or obligations to make further advances;</p> <p>....</p>								